

Threadneedle (Lux)
Société d'Investissement à Capital Variable
Registered Office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 50 216
(the “SICAV”)

NOTICE TO THE SHAREHOLDERS OF
THREADNEEDLE (LUX) – GLOBAL OPPORTUNITIES BOND
(THE “PORTFOLIO”)

IMPORTANT

9 January 2019

Dear shareholder,

Important information: closure of Threadneedle (Lux) – Global Opportunities Bond

As you are an investor in this Portfolio, we are writing to let you know that the board of directors of the SICAV (the “**Board**”) has decided to close the Portfolio in accordance with the SICAV’s articles of incorporation and prospectus. This means that the Portfolio’s holdings will be liquidated (i.e. sold).

For any capitalised terms below that are not specifically defined, please refer to the definition in the Prospectus.

Why is the Portfolio being closed?

The Board has concluded that the Portfolio is too small (US\$4.4 million!) to be managed in an economically efficient manner and is unlikely to attract new investors in the future. For these reasons, the Board believes that closing the Portfolio is in the best interests of its shareholders.

When will the Portfolio be closed?

The Portfolio will be closed with effect from 8 February 2019 (the “**Liquidation Date**”).

What happens next?

We will no longer accept subscriptions or conversions into the Portfolio from the date of this notice. However, you will be able to redeem your Portfolio holdings or exchange them for shares of other SICAV portfolios free of any fees until 15.00 Luxembourg time on 8 February 2019.

Following the closure of the Portfolio, we aim to pay any proceeds from the liquidation to shareholders within three business days. The payments are calculated using the net asset value per share as of the Liquidation Date. If, at any time prior to the Liquidation Date, the net asset value of the Portfolio falls to a level where the Board considers it unmanageable, the Sub-Advisor may convert all or part of the Portfolio into cash holdings prior to the Liquidation Date. The Sub-Advisor may also do this if it is necessary to ensure the liquidation is managed properly.

Liquidation proceeds which cannot be distributed to their beneficiaries upon the completion of the liquidation of the Portfolio will be deposited with the *Caisse de Consignation* on behalf of their beneficiaries. Any funds so deposited shall be forfeited in accordance with Luxembourg law.

Additional information

The costs of the liquidation of the Portfolio will be borne by Columbia Threadneedle Investments.

If you have any other questions regarding the closure of the Portfolio, please speak to your financial adviser. Please note that we are unable to provide financial or tax advice. Shareholders can redeem their shares or exchange them into another SICAV portfolio free of any charges at any time before the Liquidation Date.

Yours faithfully,

The Board

ⁱ As at 30 November 2018